



BeSpoke ATE Application For Commercial/Professional Negligence Cases

Please submit completed form to: underwritingadmin@keystonelegal.co.uk

Name, if company			
Name, if individual			
Address			
Date of birth			
Is the proposer aware of any other insurance which may be relevant to this dispute? If YES, please provide details			
Is the proposer, or has the proposer, ever been insolvent or been made bankrupt or discharged from bankruptcy in the last five years, or been a director of a company which has been declared insolvent in the last three years? If YES, please provide details			
Occupation or nature of business?		If a business, please state total turnover for the last financial year	£



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Proposer's Legal Representation

Name and address of firm (please include DX if available)		
Identify partner/fee earner dealing with the legal action Email address Telephone number		
About the firm (please complete if you are a new firm to Keystone)	Number of partners:	
	Number of assistant solicitors:	
	Number of other fee earners:	
Volume of litigation expressed as a percentage of total fee income	%	In which areas of litigation does the firm specialise?
Percentage of litigation handled on a CFA basis	last year	%
	this year	%
	next year (estimate)	%
What are your costs to date?		
What are your disbursements to date?		
Please estimate your profit costs between now and conclusion of the case		
Please estimate Counsel's fees between now and conclusion of the case		



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The Opponent

Name and address of the Opponent	
Legal status of the Opponent (e.g. Limited Company, individual)	
Do you consider that the Opponent will be able to pay damages and costs? If YES please enclose copies of any Status Reports obtained	
Details of any additional parties in the dispute	
Name and address of the opponent's solicitors	

The Legal Action

Please attach a summary of the dispute including relevant dates / amounts in dispute / remedies required	
In addition to Counsel's Advice and Expert's Reports referred to above, please attach the following:	
<ul style="list-style-type: none">• Witness statements• Correspondence between the parties• Contract Documents	
Have you applied to any other insurer for cover in respect of this risk? If YES has any other insurer declined this risk?	



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Date the cause of action arose?	
Date you were instructed?	
Have legal proceedings been commenced? If YES, a) in which legal forum? b) at what stage is the action? c) If litigated, please provide a copy of the pleadings	
Are you claiming or defending?	
Is there likely to be a Counterclaim? If YES, give details	
Has liability been admitted? If YES, on which date?	
Have you complied with any pre-action Protocols? YES / NO / Not Applicable	
Has ADR been attempted? If YES, please give details of the outcome of the ADR	
If an Expert has been appointed, please provide relevant details (and a copy of any reports prepared) If an Expert is yet to be appointed, please provide a description of the expertise that will be sought	
Details of any settlement proposals to date (please specify if made pursuant to Part 36)	
What is the lowest value of settlement the Proposer considers acceptable?	£



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Have you entered into a CFA? If Yes, please provide a copy and confirm; Date of agreement: Percentage uplift:	
Have you or will you be instructing Counsel? If YES, please name the Chambers and the Counsel Is Counsel entered into a CFA? If Yes, please provide a copy of any written advice or your attendance note(s)	
What is the lowest value of settlement instructing solicitors consider acceptable?	£
What do you think are the prospects, in percentage terms, of achieving this?	%
Please give brief details of the main arguments, in your opinion that might be used by the Opponent	

Cover Required

Please estimate your own disbursements up to and including trial	£
Please give your best estimate of the Opponent's total costs to trial (including disbursements)	£



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Proposer's signature	
Name in capitals	
Title or position held	
Date	

Solicitor's signature	
Name in capitals	
Date	

Please include all correspondence relating to the dispute and
submit completed form to: underwritingadmin@keystonelegal.co.uk

Beaumont House Auchinleck Way Aldershot Hampshire GU11 1WT
t 01252 354100 f 01252 354101 DX 153680 ALDERSHOT 6 info@keystonelegal.co.uk www.keystonelegal.co.uk

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